

EDIZIONE

Statements by Edizione's Chairman, Alessandro Benetton, regarding the Public Tender Offer for Atlantia S.p.A.

Treviso, 14th April 2022

"The Offer announced today represents a fundamental moment in Edizione's history. As we have repeatedly stated, our investment in Atlantia is of a strategic nature and we are determined to continue to contribute to the company's sustainable development, maintaining its Italian roots and enhancing the current industrial design".

"In Blackstone we have found not only a highly prestigious and solid co-investor, but also a clearly long-term partner with an international outlook, ready to support us in the company's development plans, while fully sharing the values and guidelines on which our industrial plan is based.

"In our role as Atlantia's shareholders, we have chosen to undertake this initiative not only to provide the best possible support for Atlantia's industrial projects, which focus on transport infrastructure and are now directed towards sustainability and innovation at the service of the mobility of people and goods in the future, but also to preserve the Group's integrity and Italian identity".

"In keeping with our family's entrepreneurial history and with the attention that all the people who work for the Group every day in Italy and abroad deserve, we have decided to reinvest our entire stake in Atlantia's development project, further reinforcing our commitment and support for the company's plans, while at the same time acknowledging to the market what we believe to be a more than fair valuation of the listed share today".

"This is an opportunity that is also open to other Atlantia investors, in the belief that a strong Atlantia, open to foreign markets but with a clear Italian identity, a key player in the development of increasingly sustainable mobility, is an asset to be preserved and supported".

For further information:

Barabino&Partners

Federico Steiner
f.steiner@barabino.it
+39 335 4242 78

Ferdinando de Bellis
f.debellis@barabino.it
+ 39 339 1872 266

Fabrizio Grassi
f.grassi@barabino.it
+39 392 7392 125

Federico Sartor
+39 335 2982 92