

SCHEMATRENTAQUATTRO S.R.L.

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Schematrentaquattro S.r.l. avvia la cessione di massime numero 23.360.600 azioni ordinarie di Autogrill S.p.A. (“Autogrill”) e di massime numero 23.300.480 azioni ordinarie di World Duty Free S.p.A. (“WDF”) tramite una procedura di *accelerated book building* riservata a investitori istituzionali

Treviso, 23 ottobre 2013

Schematrentaquattro S.r.l., società controllata al 100% da Edizione S.r.l. e che attualmente detiene una partecipazione del 59,28% del capitale di Autogrill e una partecipazione del 59,26% del capitale di WDF, ha avviato la cessione di:

- massime numero 23.360.600 azioni ordinarie di Autogrill, corrispondenti al 9,18% del capitale sociale; e
 - massime numero 23.300.480 azioni ordinarie di WDF, corrispondenti al 9,15% del capitale sociale
- attraverso una procedura di *accelerated book building* riservata a investitori istituzionali.

J.P. Morgan Securities plc agisce in qualità di *Sole Bookrunner* per l'operazione.

L'operazione viene avviata immediatamente e Schematrentaquattro S.r.l. si riserva il diritto di chiudere il collocamento in qualsiasi momento. Schematrentaquattro S.r.l. darà comunicazione dell'esito del collocamento al termine dello stesso.

Nell'ambito dell'operazione e coerentemente con la prassi di mercato per collocamenti di questa natura, Schematrentaquattro S.r.l. ha assunto un impegno di *lock up* relativo alle azioni Autogrill e WDF che resteranno di sua proprietà al termine dell'operazione per la durata di 180 giorni.

Questa operazione è volta ad aumentare la liquidità dei titoli Autogrill e WDF sul mercato, come risposta al crescente interesse degli investitori.

Ad esito della vendita di tutte le azioni oggetto della procedura di *accelerated book building*, Schematrentaquattro S.r.l. manterrà il controllo di Autogrill e di WDF, detenendo circa il 50,1% del capitale sociale di ciascuna delle due società e continuerà a supportarle nelle iniziative di crescita di valore.

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Schematrentaquattro S.r.l.
(Società avente unico socio)

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