

SCHEMATRENTAQUATTRO S.R.L.

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Schematrentaquattro S.r.l. ha completato la cessione di numero 23.360.600 azioni ordinarie di Autogrill S.p.A. (“Autogrill”) e di numero 23.300.480 azioni ordinarie di World Duty Free S.p.A. (“WDF”)

Treviso, 24 ottobre 2013

Schematrentaquattro S.r.l. (“Schematrentaquattro”), facendo seguito al comunicato stampa emesso in data 23 ottobre 2013, rende noto di aver completato la cessione di numero 23.360.600 azioni ordinarie di Autogrill e di numero 23.300.480 azioni ordinarie di WDF, corrispondenti rispettivamente al 9,18% e al 9,15% del capitale sociale, per un valore complessivo pari a Euro 338 milioni.

L’operazione è stata effettuata attraverso una procedura di *accelerated book building* riservata a investitori istituzionali e si è chiusa a un prezzo di vendita di Euro 6,50 per azione Autogrill e di Euro 8,00 per azione WDF. Il regolamento dell’operazione (consegna dei titoli e pagamento del corrispettivo) avverrà in data 29 ottobre 2013.

J.P. Morgan Securities plc ha agito in qualità di *Sole Bookrunner* per l’operazione.

A seguito del completamento dell’operazione, Schematrentaquattro detiene circa il 50,1% del capitale sociale di ciascuna delle due società.

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